



Pelorus
Counseling and Consulting, LLC
COUNSELING INTAKE FORM

Name _____ Age _____ Date _____

Full Address _____

Home Phone _____ Work _____ E-mail _____

Work History

Occupation _____ How long? _____

If presently unemployed, describe the situation _____

Hobbies/Avocations _____

Any past/present military service? _____ Branch? _____

If you served in combat, when did you serve? _____

Type of discharge? _____

Reason for discharge? _____

Education

Last grade completed in school/ highest degree obtained is/was: _____

Are you currently enrolled in school? _____ Major/focus? _____

Do you have any special training, skills, or certifications? _____

Do you have any problems reading or writing? _____

How do you learn best? _____

What was school like for you? _____

Describe any difficulties or problems you had/have in school: _____

Physical History (please be accurate, medical records may need to be disclosed at some point)

General Health _____

Are you now under a doctor's care? _____ If yes, name of doctor _____

Reason for doctor's care _____

Are you taking any medication? _____ If yes, what kind? _____

Reason for medication _____ Last medical examination _____

Have you ever been hospitalized for a physical illness? _____ Describe _____

Have you ever been hospitalized for a mental illness? _____ Describe _____

Any recent major illnesses or surgeries? _____

Any recurrent or chronic conditions? _____

Do you smoke: _____ Do you take drugs? _____ If yes, what kind? _____

Do you drink? _____ How much? _____

Chief Concern

Please describe the main difficulty that has brought you to see me: _____

When did you first start experiencing the problem that brought you to see me? _____

How often does the problem occur? _____

How long does it last? _____

Do you currently have thoughts of harming yourself? Yes No

Do you currently have thoughts of wishing you were dead? Yes No

Do you currently have urges to hurt, harm, or kill someone else? Yes No

If yes, whom? _____

Have you ever seriously considered suicide or felt like harming someone else? Yes No

If yes, please explain: _____

Family Systems Information

Where born _____ How long there _____ Ethnic ID _____

Parents: Father alive? _____ Where residing _____ Relationship _____

Mother alive? _____ Where residing _____ Relationship _____

Marital Status _____ #of marriages _____ Spouse's name _____

Living with a partner _____ How long _____ Partner's Name _____

Children: #1 M F Age _____ #2 M F Age _____ #3 M F Age _____ #4 M F Age _____ #5 M F Age _____

Siblings: Circle your place in the family. If a sibling is deceased, put an X through the placement number.

#1 M F Age _____ #2 M F Age _____ #3 M F Age _____ #4 M F Age _____ #5 M F Age _____ #6 M F Age _____

Family Alcoholism or Domestic Violence? _____ Sexual Addictions or Abuse? _____

Family history of mental health issues, even if not diagnosed? _____

Parents divorced? _____ If yes, what year _____ Your age at the time _____

If deceased, what year? _____ Your age at the time _____ Cause of death _____

Any step-parents? _____ If yes, describe when and your relationship with them _____

If reared by someone other than your birth parents, describe the situation in some detail _____

What family members are you closest to now? _____

As you were growing up, what adult(s) stood out as people you could really trust? _____

Check the statements below that describe the type of family you grew up in:

overly close family no "breathing room" everyone was in everyone else's business

no privacy boundaries not respected comfortably close family loving

shared many positive experiences supportive distant, everyone did their own thing

not much time spent together not a lot of support angry, lots of fighting/hostility

verbal abuse and conflicts violence frightening scared to make mistakes

other descriptors _____

Has anyone in your family ever attempted or committed suicide? Yes No

If yes, please explain: _____

Tell anything else in the space below that you think would be helpful for me, as your therapist, to know.

Past Psychological/Psychiatric Treatment

Have you ever received psychological, psychiatric, drug or alcohol treatment, or counseling?
 Yes No

Please indicate which type of treatment (circle one): Inpatient Outpatient Both

If yes, please indicate: _____

When: _____

From Whom: _____

For What: _____

Results: _____

Have you ever taken medications for psychiatric or emotional problems? Yes No

If yes, please indicate: _____

When: _____

From Whom: _____

For What: _____

Results: _____

Were previous treatment experiences helpful? _____ Why/Why not? _____

What do you hope to achieve with therapy with me? _____

List of Symptoms

Please circle any of the following that have been bothering you lately:

abused as child	agoraphobia	alcohol use
ambition	anger	anxiety
appetite	being a parent	bowel trouble
career choices	children	compulsions
compulsivity	concentration	confidence
depression	divorce	drug use/abuse
eating problem	education	energy (hi/low)
extreme fatigue	fears	fetishes
finances	friends	food binges
guilt	headaches	health problems
hitting/hurting others	inferiority feelings	insomnia
intentional vomiting	internet use/overuse	loneliness
making decisions	marriage	memory
my thoughts	nervousness	nightmares
obsessive thinking	overweight	overspending

painful thoughts	panic attacks	phobias
relationships	risk taking/endangering others	sadness
self-esteem	separation	sexual problems
short temper	shyness	stealing
sleep	stress	suicidal thoughts
work	yelling/threatening	

Please indicate how the issue(s) for which you are seeking treatment are affecting the following areas of your life:

No Effect	Little Effect	Some effect	Much effect	Strong effect	N/A
Marriage / Relationship:					
Family:					
Job/school performance:					
Friendships:					
Financial situation:					
Physical health:					
Anxiety level / nerves:					
Mood:					
Eating habits:					
Sleeping habits:					
Sexual functioning:					
Alcohol / drug use:					
Ability to concentrate:					
Ability to control anger:					
Recurring/Racing Thoughts					
Current/Past Trauma History					

Other _____					
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Spiritual History

Religious upbringing _____ Present Affiliation _____

Is this an important part of your life _____ Why/why not _____

Emotional Status

Are you currently experiencing strong emotions? ____ If yes, describe _____

Do you make decisions based on your emotions? _____ How well does that work for you? ____

Did you have what you would consider to be childhood or other traumas? _____ If yes, describe _____

Thank you for taking the time to complete this and for your cooperation. I look forward to helping you accomplish the goals and healing that you desire.

Tiffany Harvey, LPC, CCMHC, NCC
Pelorus Counseling and Consulting, LLC